

# Ballast Water Sampling Issues

*SAFEMED IV Project: Training on  
Implementation & Compliance of the IMO's  
Ballast Water Management Convention for  
Tunisia*



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Unit 1.1: Sustainability

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# Experience Building Phase



The EBP is intended to permit port States, flag States and stakeholders (e.g. owners and operators of ships, manufacturers of BWMS, and recognized organizations) to:

1. gather and submit data concerning the implementation of the Convention;
2. participate in the analysis of this data in the Ballast Water Review Group (BWRG) of the Committee; and
3. undertake a review of the text of the Convention to identify any areas where the evidence demonstrates a need for improvement of the Convention, and then develop a package of priority amendments.

**Includes, and is broader than, the more specific "trial period" associated with methods for sampling and analysing ballast water during port State control (PSC)**



# Sampling Purpose

- Compliance with D-1 (Ballast Water Exchange (BWE))
  - 200 m depth, 200 nm from nearest land
  - 200 m depth, 50 nm from nearest land
  - Designated areas
- Compliance with D-2 (Ballast Water Performance Standard)
  - $<10 \text{ ind/m}^3$  of orgs.  $>50 \mu\text{m}$
  - $<10 \text{ ind/ml}$  of orgs.  $<50 \text{ \& } > 10 \mu\text{m}$
  - Indicator microbes
    - *Escherichia coli*  $<250 \text{ cfu in } 100 \text{ ml}$
    - Enterococci  $<100 \text{ cfu in } 100 \text{ ml}$
    - *Vibrio cholerae*  $<1 \text{ in } 100 \text{ ml}$  or in 1 gr ww zooplankton



# Different Approaches

- Approval Sampling
- Sampling on Installation
- Indicative assessment
  - A “quick and dirty” check for gross exceedence; e.g. 100 orgs = non-compliance
- In-depth (detailed) assessment
  - A detailed analysis; 10 orgs = non-compliance



# Two Summaries of Organism Detection Methods



EMSA Study  
2010

Interreg IV B  
Ballast Water  
Opportunity  
2012



**Led to EMSA's BWM- Guidance for best practices  
on sampling**



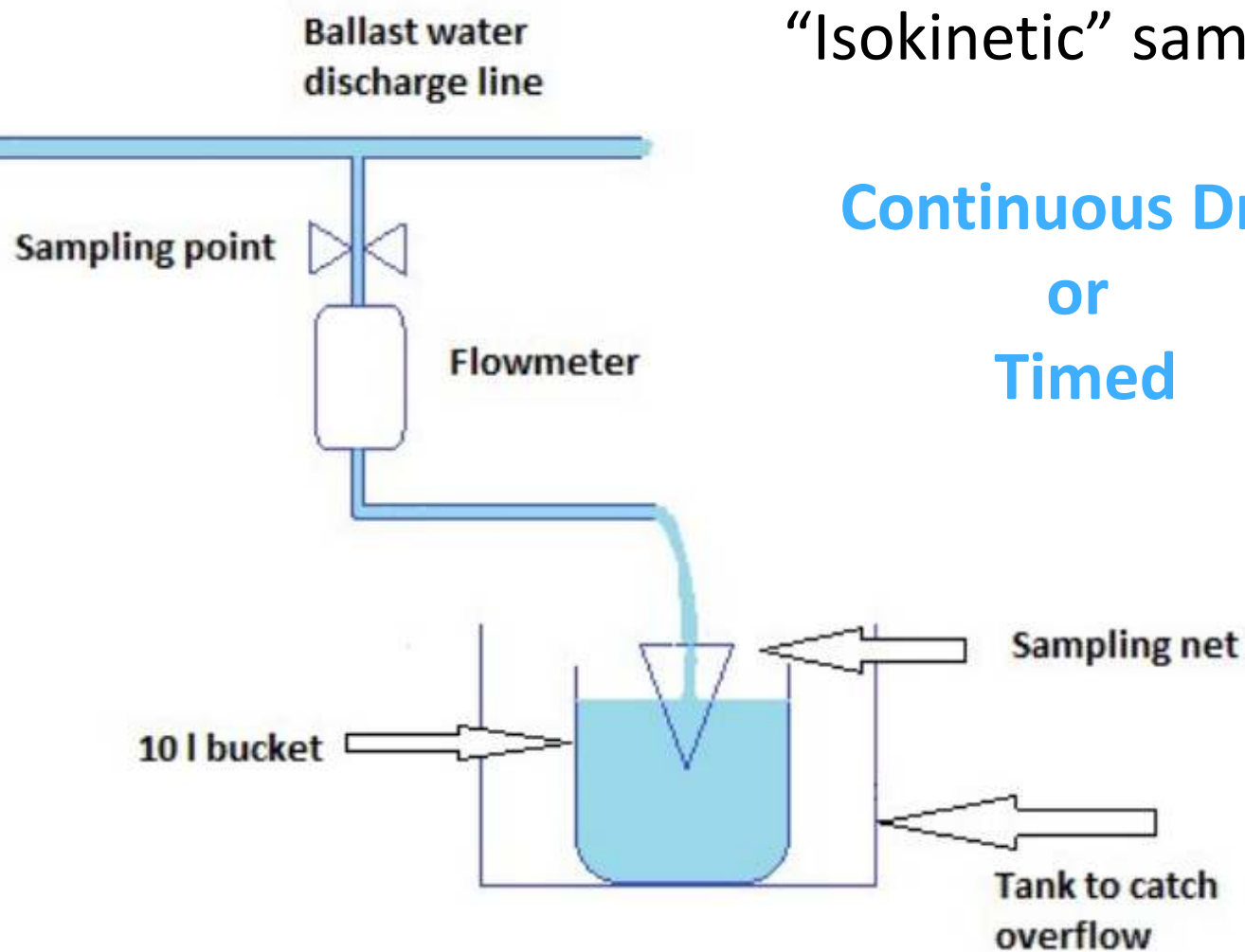
1. Protocol should be in line with IMO G2 Guidelines;
2. Result in samples that are representative of the whole discharge of ballast water from any single tank or any combination of tanks;
3. Should take account of the effects suspended sediment load;
4. Samples to be taken at appropriate discharge points;
5. The quantity and quality of samples taken should be sufficient to demonstrate compliance;
6. Safe and practical;
7. Samples should be concentrated to a manageable size, sealed and stored appropriately;
8. Samples should be fully analysed within test method holding time limit using an accredited laboratory which apply quality management system practices in accordance with EN ISO/IEC-17025 or other equivalent standards accepted at international level; and
9. Samples should be transported, handled and stored with the consideration of the chain of custody.

- The discharge line through designated sampling points;
  - where not possible ballast water tanks.
    - when tanks are emptied through direct overboard discharge valves, as in upper side wing tanks,
    - cases where the ballast system design does not enable sampling from the discharge line;
    - Inappropriate if any part of the treatment process occurs during the ballast water discharge,
    - ballast coming from pre-notified contaminated or problematic areas; or,
    - when the ballast water management system is found to be not working properly and the discharge is forbidden.

In-tank samples may be taken via sounding or air pipes and manholes by using pumps, sampling bottles or other water containers.

“Isokinetic” sampling

Continuous Drip  
or  
Timed











## What and when to Sample?



- Sampling protocols considered
- Two samples should be taken
- 10 minutes maximum
- At least 5 minutes between the two samples.
- Samples not taken during the first and last 5 minutes of the discharge.
- Result should be the average of the values of these samples.
- Sampling valve should be fully open
- Flow rate less or equal to 50 litres/min should be maintained.



# Possible Indicative Methods

- Accuracy
- Reliability
- Time to a result
- Expertise
- Portability
- Costs



- **Salinity**
  - If salinity is below 25 psu it is unlikely that it was exchanged at sea
- **Tracers of human activity**
  - Presence of e.g. Nitrogen or Phosphorous may indicate nearshore BWE (river run-off in urban areas)
- **Coastal species**
  - Harpacticoid copepods, barnacles
- **Sediment**
  - High sediment load may indicate near-shore BWE, but re-suspension from tank bottom occurs



## Organisms less than 50 and greater than or equal to 10 $\mu\text{m}$ in minimum dimension

- Presence/absence (no viability, no counts)
  - e.g. DNA, ATP (new NIOZ method), Chlorophyll a methods
  - deliver results in less than 60 minutes
- Viability and counts
  - Flow cameras or flow cytometry (< 60 minutes, not portable, viability stain needed)



# Indicative Analysis Methods



**Organisms less than 50 and greater than or equal to 10  $\mu\text{m}$  in minimum dimension**

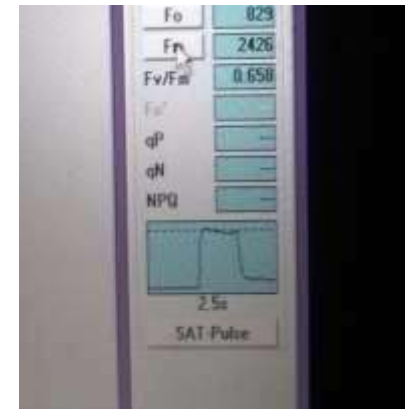
Problem with machine count is cell vs single colony and human error

Best compromise: PAM

portable, easy to use, low expertise needed

Viability in less than 10 minutes

No counts, but biomass and Chl a indication



# New Phytoplankton Methods



→ Ballast Water OK

(Safe to de-ballast)

Ballast Water Bad

(Please see local authorities)



- Thumbs up/Thumbs down

**Welschmeyer**

**Turner**

**Hach**

**Bbe**



**This is now considered a commercially viable market**

# Organisms greater than or equal to 50 $\mu\text{m}$ in minimum dimension

Presence/absence methods (no viability, no counts)

e.g. DNA, ATP methods deliver results in less than 60 minutes

Counts (no viability)

Hand-held flow cameras (less than 30 minutes)

Best compromise: Stereomicroscope (counts & viability)

portable, easy to use, high expertise needed

results in less than 20 minutes

## D-2 Bacteria

Presence/absence methods (no cfu and/or counts)

e.g. DNA, ATP methods deliver results in less than 60 minutes

All methods to determine cfu require incubation time of 24 - 72 hours

Best compromise: Hand-held fluorometer

portable, easy to use, low expertise needed

presence/absence in < 10 mins to 4 hours

semiquantitative, i.e. high reading = high bacteria numbers

- Work according to good laboratory practice standards
- Most accurate analysis technologies should be used
- At best consider living samples
- Keep time between sample taking and sample analysis as short as possible
- Standard being developed by ISO and IMO



## D-2 organism

Organisms less than 50 microns and greater than 10 microns in dimension

Microscopy, bright-field  
epifluorescens



## D-2 organisms greater than or equal to 50 micrometres in minimum dimension



### Organisms less than 50 and greater than or equal to 10 $\mu\text{m}$ in minimum dimension

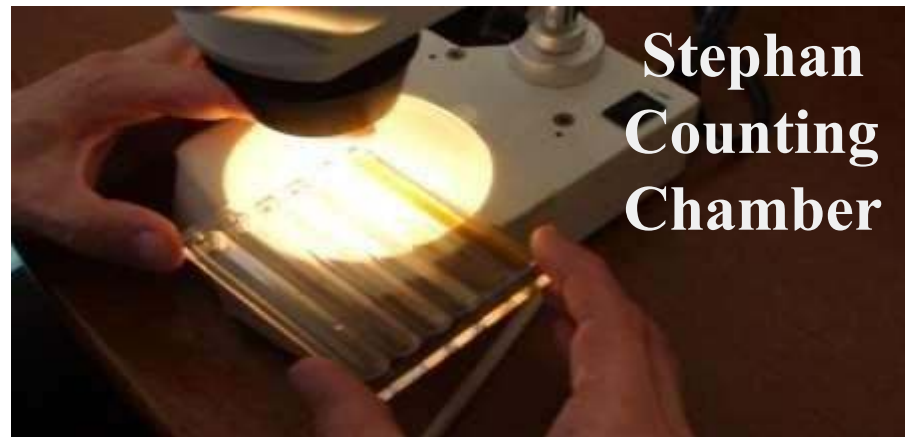
- Viability and counts

Flow cameras or flow cytometry (< 60 minutes, not portable, viability stain needed)



**D-2 organisms greater than or equal to 50 micrometres in minimum dimension**

- Microscopic analysis**
- Stains don't work 100%**
- Living dead judgement by a scientist**





## D-2 methods for bacteria analysis





**Any questions?**

**Thank you!**

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